FY18 INSTRUCTIONS FOR ELECTRONIC STOCK GIFT TRANSFER

It is easy to electronically make a gift of stock to Stevens Institute of Technology by following these steps...

1. Complete and return the accompanying *Stevens Stock Gift Information Form* via fax or email to:

   Amy Roberts, Office of Development
   Stevens Institute of Technology
   Fax: 201-216-8247
   E-mail: amy.roberts@stevens.edu

2. Contact your broker and provide the information listed below. Your broker will initiate the transfer of shares to the Stevens brokerage account:

   PNC Bank, N.A.
   Attn: Shaira Amin
   PNC Institutional Asset Management
   116 Allegheny Center Mall
   Mail Stop: P8-YB35-02-Z
   Pittsburgh, PA 15212
   DTC #: 2616
   Acct. #: 21420012008822
   Agent ID#: 26998
   Stevens Tax ID#: 22-1487354

3. Sit back, relax and enjoy the feeling of knowing that you have made a difference and enhanced the Stevens Experience for our students.

*If you have any questions, or have any difficulty making the transfer, please contact Amy Roberts in the Office of Development at 201-216-5226 amy.roberts@stevens.edu, or Shaira Amin at PNC at 412-768-8192 shaira.amin@pnc.com.*
FY17 Stock Gift Information Form

I wish to alert you that I am making a gift to Stevens via an electronic stock gift transfer. Below is the information needed to properly direct, acknowledge, and receipt my gift.

From (Donor Name):

_________________________________________________________

Stock Name (incl. symbol):

_________________________________________________________

Number of shares gifted:

_________________________________________________________

CUSIP number:

_________________________________________________________

Expected date of transfer:

_________________________________________________________

Broker’s name:

_________________________________________________________

Brokerage firm:

_________________________________________________________

Broker’s phone #:

_________________________________________________________

Designation/Use of Gift:

_________________________________________________________

Special notes:

_________________________________________________________

Please return the completed Stock Gift Information Form via email or fax to:

Amy Roberts, Office of Development
Stevens Institute of Technology
Castle Point on Hudson
Hoboken, NJ 07030
Phone: 201-216-5226
Fax: 201-216-8247
E-mail: amy.roberts@stevens.edu