FY19 INSTRUCTIONS FOR ELECTRONIC STOCK GIFT TRANSFER

It is easy to electronically make a gift of stock to Stevens Institute of Technology by following these steps...

1. Complete and return the accompanying *Stevens Stock Gift Information Form* via fax or email to:

   Zef Ferreira, Office of Development
   Stevens Institute of Technology
   Fax: 201-216-8247
   E-mail: Zef.Ferreira@stevens.edu

2. Contact your broker and provide the information listed below. Your broker will initiate the transfer of shares to the Stevens brokerage account:

   PNC Bank, N.A.
   Attn: Erika Eggler
   PNC Institutional Asset Management
   116 Allegheny Center Mall
   Mail Stop: P8-YB35-02-Z
   Pittsburgh, PA 15212
   DTC #: 2616
   Acct. #: 21420012008822
   Agent ID#: 26998
   Stevens Tax ID#: 22-1487354

3. Sit back, relax and enjoy the feeling of knowing that you have made a difference and enhanced the Stevens Experience for our students.

*If you have any questions, or have any difficulty making the transfer, please contact Zef Ferreira in the Office of Development at 201-216-5247 Zef.Ferreira@stevens.edu, or Erika Eggler at PNC at 412-762-7089 Erika.Eggler@pnc.com.*
FY19 Stock Gift Information Form

I wish to alert you that I am making a gift to Stevens via an electronic stock gift transfer. Below is the information needed to properly direct, acknowledge, and receipt my gift.

From (Donor Name):

________________________________________________________________________

Stock Name (incl. symbol):

________________________________________________________________________

Number of shares gifted:

________________________________________________________________________

CUSIP number:

________________________________________________________________________

Expected date of transfer:

________________________________________________________________________

Broker’s name:

________________________________________________________________________

Brokerage firm:

________________________________________________________________________

Broker’s phone #:

________________________________________________________________________

Designation/Use of Gift:

________________________________________________________________________

Special notes:

________________________________________________________________________

Please return the completed Stock Gift Information Form via email or fax to:

Zef Ferreira, Office of Development
Stevens Institute of Technology
1 Castle Point Terrace
Hoboken, NJ 07030
Phone: 201-216-5247
Fax: 201-216-8247
E-mail: Zef.Ferreira@stevens.edu